

EXHIBIT

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Dec-07-07 04:54pm From-Fowler-White Burnett

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December 7, 2007

Jeffrey Sloman
First Assistant United States Attorney
United States Attorney's Office
Southern District of Florida
500 South Australian Avenue, Suite 400
West Palm Beach, Florida 33401

Re: Jeffrey Epstein

Dear Jeff:

Pursuant to your letter dated December 6, 2007, attached is a signed Affirmation of the Non-Prosecution Agreement and Addendum to same dated October 30, 2007 (collectively "Agreement") signed by my client Jeffrey E. Epstein (see attached).

Moreover, pursuant to the terms of the Agreement, please note that the plea and sentencing hearing have been scheduled for January 4, 2008 at 8:30 a.m. before Judge Sandra McSorley (please see attached notice of hearing). In addition, as expressed in my voicemail message to you earlier, I would request that the Office hold off on sending any victim notification letters until we can further discuss the contents therein. Please call me at your earliest convenience.

Sincerely,



Lilly Ann Sanchez

cc. Alex A. Acosta
Judge Kenneth Star

[jmb] W:\71300\LETTERS\782-sloman.LAS (12/7/07-15:51)

FOWLER WHITE BURNETT P.A.